

COMMUNICATIONS AND ALLIED INDUSTRIES PENSION FUND
APPLICATION FOR A MORTGAGE LOAN ON FIXED PROPERTY

1. SURNAME _____

FIRST NAME (S) _____

SPOUSE'S FULL NAMES _____

PRESENT RESIDENTIAL ADDRESS _____

TELEPHONE NO(S) _____ (HOME/CELL) _____

BUSINESS ADDRESS _____

2. E.C. NUMBER _____ STATION _____ SBU _____

DATE OF BIRTH _____ PRESENT POST _____

PRESENT SALARY SCALE _____ DATE OF APPOINTMENT _____

ALLOWANCES _____ SPOUSE INCOME PER MONTH _____

EMPLOYER OF SPOUSE _____

ANY OTHER PERMANENT INCOME (SPECIFY) _____

PRESENT PENSION CONTRIBUTIONS _____ PER MONTH

HAVE YOU OR YOUR SPOUSE EVER BEEN DECLARED INSOLVENT OR ASSIGNED YOUR ESTATE? _____

IF YES GIVE DETAILS _____

DO YOU OR YOUR SPOUSE OWN AN IMMOVABLE PROPERTY? _____

ARE YOU AT PRESENT NEGOTIATING TO SELL THIS PROPERTY? _____

NUMBER OF DEPENDANTS (INCLUDING SPOUSE) _____

3. AMOUNT APPLIED FOR _____

ENTITLEMENT _____

4. FOR WHAT PURPOSE IS THIS LOAN REQUIRED? _____

GIVE DETAILS OF THE PROPERTY YOU WISH TO BUY/IMPROVE _____

STAND NO _____ TOWNSHIP _____

ADDRESS _____

HAVE YOU AN EXISTING MORTGAGE ON THIS PROPERTY? _____

IF YES STATE THE FINANCIAL INSTITUTION THAT HOLDS THE BOND _____

5. DO YOU WISH THE TRUSTEES TO ARRANGE THAT IN THE EVENT OF YOUR DEATH YOUR LIABILITY IS WHOLLY OR PARTIALLY COVERED BY A LIFE ASSURANCE POLICY _____

6. DETAILS REGARDING AN EXISTING HOUSE

(a) PURCHASE PRICE /VALUE EXCLUDING FEES \$ _____

(b) OWNER'S NAME AND ADDRESS _____

(c) OWNER'S TELEPHONE NUMBER _____

(d) NAME AND ADDRESS OF ESTATE AGENT (IF ANY) _____

(e) ESTATE AGENT REPRESENTATIVE (IF ANY) _____

(f) TELEPHONE NUMBER _____

(g) DATE OF PURCHASE IF APPLICABLE _____

(h) NATURE AND COST OF IMPROVEMENTS SINCE PURCHASE _____

(i) NAME OF ATTORNEY PASSING TRANSFER _____

PLEASE ATTACH ONE ORIGINAL PLUS TWO COPIES OF THE AGREEMENT OF PURCHASE

7. IN THE EVENT OF A LOAN BEING GRANTED

i. I/We acknowledge that I/we will be bound by the Rules of the Fund's mortgage loan scheme and the conditions contained in the Fund's Standard Mortgage Bond Form. (The Fund's Rules, Standard Mortgage Form and Minimum Specifications are available for your inspection).

- ii. I/We undertake to pay the costs of the Mortgage Bond and any other security required by the Fund.
- iii. I/We authorise the Fund to effect any Insurance of the buildings which shall be required through the Fund's Insurance Brokers – MARSH, at my/our expense.
- iv. I/We authorise the Fund to pay out of the proceeds of the loan any outstanding rates or loans due by me/us which present charges against the property.
- v. I/We undertake to pay the Fund the valuation fees at the scale at present in force. I/We understand that the relative valuation is made for the information of the Fund only.
- vi. I/We acknowledge that the Fund shall have the right to withdraw from this loan if, in its opinion, the Registration of the Mortgage is unduly delayed, or if any information given by me/us in connection with this application is found to be false.

8. **I declare that to the best of my knowledge and belief, the particulars set out in this application are true and that no information which might affect the decision of the Trustees of the Fund has been withheld.**

I acknowledge that the Trustees of the Fund do not in any way warrant that the cost of the property (including any existing or proposed amendments thereon) is reasonable or that such property is or will be free from defect.

Signature of Applicant

E.C. Number

Witness

Date

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PAYMENT OF FEES OF VALUATION FOR HOUSING LOAN

1. I _____ having made an application to the Trustees of CAI Pension Fund, (hereinafter referred to as the Fund), for a housing loan to **buy/improve** a house, understand that I will be required to meet the costs of a valuation of the said house.

2. I understand and agree that, the said valuation will be carried out by the Valuator appointed by the Fund.
3. I hereby warrant and undertake that upon presentation of the account of the costs of the said valuation, I will pay the amount demanded immediately.
4. I understand that I will be required to meet the costs of the said valuation in the event that a housing loan is not granted for the purchase of a house.

Signed at _____ **on the** _____ **day of** _____

Signature of Applicant

Witness

Name and Address of Witness

Applicant's Staff Number
